



9 November 2017

## AGM RESULTS

Metgasco Ltd advises that as required by ASX Listing Rule 3.13.2 and section 251AA(1) of the *Corporations Act 2001 (Cth)*, the results of the Annual General Meeting held on 9 November 2017 are set out in the attached report and include a summary of the poll voting results and votes by proxies on the items of business considered at the Annual General Meeting.

Resolution 1: Re-election of Director - Philip Amery, was passed by the requisite majority by way of a poll.

Resolution 2: Adoption of the Remuneration Report, was passed by the requisite majority by way of a poll.

ENDS

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### About Metgasco:

Metgasco is presently pursuing new opportunities in the Oil & Gas sector. It holds an interest, via a secured production development funding facility, equity options and participation rights, in U.S Gulf of Mexico company Byron Energy Ltd (ASX:BYE) (**Byron**). Metgasco holds a 10% (non-operating) farmed-in interest in Byron's Bivouac Peak littoral Louisiana USA hydrocarbon project with a planned initial well testing a gross prospective resource of 32,270 Mboe in addition to farm-in rights in relation to Byron's Gulf of Mexico portfolio. Aside from its \$8m secured receivable noted above, Metgasco holds a 5.77% relevant interest in Byron following Metgasco's recent election to invest approx. \$2.6m, via its pre-emptive participation right into Byron's \$0.07 placement which settled on 27 September 2017.

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#### For further information contact:

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**Metgasco Limited (MEL)**

ABN 24 088 196 383

**Annual General Meeting of Metgasco Limited**

Date of Meeting: 09/11/2017

<b>Resolution 1</b> Re-election of Philip Amery as Director	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	<b>Passed</b> By poll
	<b>119,253,064</b>	<b>3,483,072</b>	<b>0</b>	<b>99,989,573</b>	
	<b>Results of poll</b>				
	FOR	AGAINST	ABSTAIN		
	<b>202,380,586</b>	<b>3,483,072</b>	<b>17,056,164</b>		
<b>Resolution 2</b> Adoption of the Remuneration Report	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	<b>Passed</b> By poll
	<b>109,841,488</b>	<b>7,562,088</b>	<b>5,225,611</b>	<b>100,795,876</b>	
	<b>Results of poll</b>				
	FOR	AGAINST	ABSTAIN		
	<b>193,775,313</b>	<b>7,562,088</b>	<b>22,281,775</b>		