

ASX / MEDIA RELEASE

ASX Code: MEL

15 September 2017

Markets Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

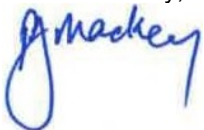
DATE OF 2017 ANNUAL GENERAL MEETING

In accordance with ASX Listing Rule 3.13.1, Metgasco Ltd (**Metgasco** or the **Company**) advises that it will hold its 2017 Annual General Meeting on **Thursday, 9 November 2017** at The Executive Centre, Level 26, 1 Bligh Street, Sydney, NSW, 2000, Australia.

Shareholders will be advised of further details regarding the 2017 Annual General Meeting in a separate Notice of Meeting, which will be provided to shareholders in early October 2017.

The Notice of Meeting will also be available on the ASX Company Announcements Platform and Metgasco's website at <http://www.metgasco.com.au/announcements>.

Yours faithfully,



Phil Mackey
Company Secretary

About Metgasco:

www.metgasco.com.au

Metgasco is presently pursuing new opportunities in the Oil & Gas sector. It holds an interest, via a secured production development funding facility, options and participation rights, in U.S Gulf of Mexico company Byron Energy Limited (ASX:BYE). Metgasco holds a 10% (non-operating) farmed-in interest in Byron's Bivouac Peak Littoral Louisiana hydrocarbon project with an initial H1 2017 well testing a Gross prospective resource of 32,270 Mboe. Metgasco also holds a portfolio of cash and investments valued at approx. A\$18m.

For further information contact:

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