



ASX / MEDIA RELEASE

ASX Code: MEL

2 May 2018

## 2016 ON-MARKET SHARE BUY-BACK APPENDIX 3F

Metgasco Ltd (the **Company**) advises that the attached Appendix 3F is in relation to the on-market share buy-back conducted by the Company in 2016 and which was suspended indefinitely as of 4 April 2016, as advised by the Company on 11 April 2016, in the Quarterly Activities Report for the period ended 31 March 2016.

ENDS

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### About Metgasco:

Metgasco is presently pursuing new opportunities in the Oil & Gas sector. It holds an interest, via a secured production development funding facility, equity options and participation rights, in U.S Gulf of Mexico company Byron Energy Limited (ASX:BYE). Metgasco holds a 10% (non-operating) farmed-in interest in Byron's Bivouac Peak Louisiana hydrocarbon project with a planned initial well testing a Gross prospective resource of 32,270 Mboe in addition to farm-in rights in relation to Byron's Gulf of Mexico portfolio. Aside from its \$6.0 million secured receivable noted above, Metgasco holds cash and investment corporate bonds of approximately A\$8.9 million and is a substantial shareholder in BYE holding 5.77% of their issued capital and 10 million options of ordinary shares.

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### For further information contact:

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# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

METGASCO LTD

24 088 196 383

We (the entity) give ASX the following information.

### Description of buy-back

1 Type of buy-back

On-market buy-back (within 10/12 limit)

### Details of all shares/units bought back

2 Number of shares/units bought back

38,033,721

3 Total consideration paid or payable for the shares/units

\$2,249,528.52

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$0.061  
date: 15/02/2016

lowest price: \$0.057  
date: 15/03/2016

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



2 May 2018

Sign here: .....  
(Company secretary)

Date: .....

Print name: PHIL MACKEY  
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+ See chapter 19 for defined terms.