



ASX / MEDIA RELEASE

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METGASCO RECEIVES BYRON ENERGY SHARES

- **Metgasco has now received circa 3.76 million shares in Byron Energy from its conversion of the \$1 million convertible note as announced 19 September 2018**
- **Metgasco's shareholding in Byron Energy has increased to 6.05%**

The Board of Metgasco Ltd (**ASX:MEL**) (**Metgasco** or the **Company**) advises shareholders that the Company has received 3,766,479 shares in Byron Energy Limited (ASX:BYE) (**Byron**) as a consequence of the recent conversion of \$1 million of the remaining \$4 million convertible notes, as announced on 19 September 2018. The conversion was at a 10% discount to the 30-day volume weighted average price (VWAP) of Byron's ordinary shares.

Metgasco now holds 41,663,479 Byron Energy shares representing a 6.05% holding.

Contact and further information:

Metgasco welcomes shareholder communication and invites all interested shareholders to make contact at any time.

Metgasco recently presented at the RIU Good Oil Conference in Perth, Western Australia, on Thursday 13th September. A video of Metgasco Executive Director Ken Aitken's presentation and the presentation itself are available at the company's website, <http://metgasco.com.au/presentations/riu-good-oil-conference-presentation>

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