



ASX / MEDIA RELEASE

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NOTICE OF INTENTION OF OFF-MARKET TAKEOVER RECEIVED

The Board of Directors of Metgasco Limited (“**Metgasco**”, or “the **Company**”) notes today’s Unsolicited, Conditional takeover offer from Melbana Energy Limited (“Melbana”).

Metgasco thanks Melbana for its interest and recommends shareholders take no action pending a formal response and recommendation by the Company.

Metgasco will now take the opportunity to confer with all key stakeholders, and Melbana, as well as engage with other interested parties in order to ensure shareholders of the Company are fully informed and a comprehensive response and recommendation can be made in a timely fashion.

Contact and further information:

Metgasco welcomes shareholder communication and invites all interested shareholders to make contact at any time.

ENDS

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