



ASX / MEDIA RELEASE

ASX Code: MEL

17 February 2020

DISTRIBUTION SCHEDULE AND 20 LARGEST SHAREHOLDERS

Metgasco Ltd (**ASX: MEL**) (**Metgasco** or the **Company**) notes the off-market takeover offer for Metgasco Shares by Melbana Energy Limited (**Melbana**) which closed on 31 January 2020.

As Melbana is not proceeding to compulsory acquisition, pursuant to ASX Listing Rule 3.4.2, a distribution schedule and details of the 20 largest shareholders in Metgasco are attached.

This announcement has been authorised for release to the ASX by the Company Secretaries.

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Contact and further information:

Metgasco welcomes shareholder communication and invites all interested shareholders to make contact at any time.

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METGASCO LTD
INVESTOR RANGES
MONDAY 17 FEBRUARY 2020

Ranges	Investors	Securities	% Issued Capital
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Security Code : MEL FULLY PAID ORDINARY SHARES

Holding Type : Issuer

1 to 1000	9	636	.00
1001 to 5000	10	25,047	.01
5001 to 10000	35	325,684	.08
10001 to 100000	104	3,384,297	.87
100001 and Over	21	23,918,700	6.12
Total	179	27,654,364	7.08

Holding Type : CHES

1 to 1000	113	13,415	.00
1001 to 5000	89	266,138	.07
5001 to 10000	224	2,026,901	.52
10001 to 100000	1,006	38,990,410	9.98
100001 and Over	336	321,650,206	82.35
Total	1,768	362,947,070	92.92

Totals for Security Code MEL

1 to 1000	122	14,051	.00
1001 to 5000	99	291,185	.07
5001 to 10000	259	2,352,585	.60
10001 to 100000	1,110	42,374,707	10.85
100001 and Over	357	345,568,906	88.47
Total	1,947	390,601,434	100.00

The number of security investors holding less than a marketable parcel of 11905 securities (\$.042 on 12/02/2020) is 535 and they hold 3260864 securities.

end of report

METGASCO LTD
FIRST 20 INVESTORS REPORT
MONDAY 17 FEBRUARY 2020

<u>Rank</u>	<u>Investor</u>	<u>Available Balance</u>	<u>% Issued Capital</u>
Security: MEL - FULLY PAID ORDINARY SHARES			
1	MELBANA ENERGY LIMITED	108,084,384	27.67%
2	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	42,643,211	10.92%
3	KEYBRIDGE CAPITAL LIMITED	18,416,724	4.71%
4	PW AND VJ COOPER PTY LIMITED <P W & V J COOPER S/F A/C>	10,776,033	2.76%
5	FAST FREEZE INTERNATIONAL LIMITED	6,251,286	1.60%
6	SAXON ACQUISITIONS PTY LTD <DON'T PANIC DISC A/C>	5,427,269	1.39%
7	MAEANDER HOLDINGS PTY LTD	5,385,000	1.38%
8	MR ANDREW MOFFA + MRS SONIA CATHERINE MOFFA <THE MOFFA SUPER FUND A/C>	5,197,162	1.33%
9	MR GREGORY DYER + MRS DEBORAH DYER <THE DYER FAMILY S/F A/C>	4,190,962	1.07%
10	MR ROBBERT WILLINK	3,482,701	.89%
11	MR PETER JOHN GRAY	3,435,821	.88%
12	NAMBIA PTY LTD <ANTHON FAMILY S/F A/C>	3,192,153	.82%
13	BLINKY'S PHOTOS PTY LTD	2,687,284	.69%
14	COLOWELL PTY LIMITED <DAVID DAGG FAMILY A/C>	2,654,867	.68%
15	MR ANDREW MCCREA COULTER + MS SALLY ANNE TRAVIS	2,600,000	.67%

METGASCO LTD
**FIRST 20 INVESTORS REPORT
 MONDAY 17 FEBRUARY 2020**

<u>Rank</u>	<u>Investor</u>	<u>Available Balance</u>	<u>% Issued Capital</u>
16	GYTON PTY LTD <GYTON P/L SUPER FUND A/C>	2,562,416	.66%
17	MR TEE LEONG YOK	2,180,000	.56%
18	FRESHMO INVESTMENTS PTY LTD	2,064,965	.53%
19	MRS CATHERINE ANNE MARSON + MR JOSEPH MARSON <THE MARSON FAMILY S/F A/C>	1,973,000	.51%
20	ENGELBERT INVESTMENTS PTY LTD <P & K SUPER FUND A/C>	1,921,210	.49%

TOTAL FOR TOP 20:	235,126,448	Investors 20	60.20%
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TOTAL IN THIS REPORT:	235,126,448	Investors 20	60.20%
TOTAL OTHER INVESTORS:	155,474,986	1,927	39.80%
GRAND TOTAL:	390,601,434	1,947	100.00%

end of report